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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)
[0001544206](#)

Previous Names None
[Carlyle GMS Finance, Inc.](#)

Entity Type
 Corporation
 Limited Partnership
 Limited Liability Company
 General Partnership
 Business Trust
 Other (Specify)

Name of Issuer
[TCG BDC, INC.](#)

Jurisdiction of Incorporation/Organization
[MARYLAND](#)

Year of Incorporation/Organization
 Over Five Years Ago
 Within Last Five Years (Specify Year) [2012](#)
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer
[TCG BDC, INC.](#)

Street Address 1
[520 Madison Avenue](#)

Street Address 2
[40th Floor](#)

City
[New York](#)

State/Province/Country
[NEW YORK](#)

ZIP/PostalCode
[10022](#)

Phone Number of Issuer
[\(212\) 813-4900](#)

3. Related Persons

Last Name
[Hart](#)

First Name
[Michael](#)

Middle Name
[A.](#)

Street Address 1
[520 Madison Avenue](#)

Street Address 2
[40th Floor](#)

City
[New York](#)

State/Province/Country
[NEW YORK](#)

ZIP/PostalCode
[10022](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name
[Merrill](#)

First Name
[Eliot](#)

Middle Name
[P.S.](#)

Street Address 1
[520 Madison Avenue](#)

Street Address 2
[27th Floor](#)

City
[New York](#)

State/Province/Country
[NEW YORK](#)

ZIP/PostalCode
[10022](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name
[Andrews](#)

First Name
[Nigel](#)

Middle Name
[D.T.](#)

Street Address 1
[520 Madison Avenue](#)

Street Address 2
[40th Floor](#)

City State/Province/Country ZIP/PostalCode
New York NEW YORK 10022

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Hendry William P.
Street Address 1 Street Address 2
520 Madison Avenue 40th Floor
City State/Province/Country ZIP/PostalCode
New York NEW YORK 10022

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Nestor John G.
Street Address 1 Street Address 2
520 Madison Avenue 40th Floor
City State/Province/Country ZIP/PostalCode
New York NEW YORK 10022

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Mizrachi Orit
Street Address 1 Street Address 2
520 Madison Avenue 40th Floor
City State/Province/Country ZIP/PostalCode
New York NEW YORK 10022

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Rathi Venugopal N.
Street Address 1 Street Address 2
520 Madison Avenue 41st Floor
City State/Province/Country ZIP/PostalCode
New York NEW YORK 10022

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Cottrell Matthew C.
Street Address 1 Street Address 2
520 Madison Avenue 38th Floor
City State/Province/Country ZIP/PostalCode
New York NEW YORK 10022

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Levin Jeffrey S.
Street Address 1 Street Address 2

520 Madison Avenue

40th Floor

City

State/Province/Country

ZIP/PostalCode

New York

NEW YORK

10022

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

- | | | |
|---|---|--|
| <input type="checkbox"/> Agriculture | Health Care | <input type="checkbox"/> Retailing |
| <input type="checkbox"/> Banking & Financial Services | <input type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | Technology |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input type="checkbox"/> Other Technology |
| <input checked="" type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | Travel |
| <input type="checkbox"/> Hedge Fund | Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input type="checkbox"/> Private Equity Fund | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| <input type="checkbox"/> Venture Capital Fund | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input checked="" type="checkbox"/> Other Investment Fund | <input type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| Is the issuer registered as an investment company under the Investment Company Act of 1940? | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Other Banking & Financial Services | | |
| <input type="checkbox"/> Business Services | | |
| Energy | | |
| <input type="checkbox"/> Coal Mining | | |
| <input type="checkbox"/> Electric Utilities | | |
| <input type="checkbox"/> Energy Conservation | | |
| <input type="checkbox"/> Environmental Services | | |
| <input type="checkbox"/> Oil & Gas | | |
| <input type="checkbox"/> Other Energy | | |

5. Issuer Size

- | | | |
|---|----|---|
| Revenue Range | OR | Aggregate Net Asset Value Range |
| <input type="checkbox"/> No Revenues | | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | | <input type="checkbox"/> Over \$100,000,000 |
| <input type="checkbox"/> Decline to Disclose | | <input checked="" type="checkbox"/> Decline to Disclose |
| <input type="checkbox"/> Not Applicable | | <input type="checkbox"/> Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Investment Company Act Section 3(c)

Rule 504(b)(1) (not (i), (ii) or (iii))

Section 3(c)(1)

Section 3(c)(9)

Rule 504 (b)(1)(i)

Section 3(c)(2)

Section 3(c)(10)

Rule 504 (b)(1)(ii)

Section 3(c)(3)

Section 3(c)(11)

Rule 504 (b)(1)(iii)

Section 3(c)(4)

Section 3(c)(12)

Rule 505

Section 3(c)(5)

Section 3(c)(13)

Rule 506(b)

Section 3(c)(6)

Section 3(c)(14)

Rule 506(c)

Section 3(c)(7)

Securities Act Section 4(a)(5)

7. Type of Filing

New Notice Date of First Sale 2013-05-02 First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

Equity

Pooled Investment Fund Interests

Debt

Tenant-in-Common Securities

Option, Warrant or Other Right to Acquire Another Security

Mineral Property Securities

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient

Recipient CRD Number None

TCG Securities, L.L.C.

154788

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

None

None

Street Address 1

Street Address 2

1001 Pennsylvania Avenue NW

Suite 220 South

City

State/Province/Country

ZIP/Postal Code

Washington

DISTRICT OF COLUMBIA

20004-2505

State(s) of Solicitation (select all that apply) All States
Check "All States" or check individual States

Foreign/non-US

Recipient

Recipient CRD Number None

Morgan Stanley Smith Barney LLC and affiliated entities

149777

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

None

None

Street Address 1
522 Fifth Avenue
City
New York
State(s) of Solicitation (select all that apply) All States
Check "All States" or check individual States Foreign/non-US

Street Address 2
13th Floor
State/Province/Country
NEW YORK
ZIP/Postal Code
10036

Recipient
Raymond James & Associates, Inc. and affiliated entities
(Associated) Broker or Dealer None
None
Street Address 1
880 Carillon Parkway
City
St. Petersburg
State(s) of Solicitation (select all that apply) All States
Check "All States" or check individual States Foreign/non-US

Recipient CRD Number None
705
(Associated) Broker or Dealer CRD Number None
None
Street Address 2
State/Province/Country
FLORIDA
ZIP/Postal Code
33716

Recipient
Hightower Advisors LLC
(Associated) Broker or Dealer None
None
Street Address 1
200 Madison Street
City
Chicago
State(s) of Solicitation (select all that apply) All States
Check "All States" or check individual States Foreign/non-US

Recipient CRD Number None
145323
(Associated) Broker or Dealer CRD Number None
None
Street Address 2
Suite 2500
State/Province/Country
ILLINOIS
ZIP/Postal Code
60606

13. Offering and Sales Amounts

Total Offering Amount USD or Indefinite
Total Amount Sold \$1,058,026,975 USD
Total Remaining to be Sold USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

1,658

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$11,364,446 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
TCG BDC, INC.	Matthew Cottrell	Matthew Cottrell	Chief Compliance Officer	2017-03-22

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.